|  | Retail MarketPlace Profile |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Prepared by Wisconsin Main Street <br> Latitude: 44.447494 |  |
| 441 Main Ave |  |  |  | Longitude: | -88.07182 |
| De Pere, WI 54115 | Site Type: | Radius |  | Radius: | 1.0 miles |
| Summary Demographics |  |  |  |  |  |
| 2007 Population | 9,314 |  |  |  |  |
| 2007 Households | 3,588 |  |  |  |  |
| 2007 Median Disposable Income | \$37,664 |  |  |  |  |
| 2007 Per Capita Income | \$28,231 |  |  |  |  |
| Industry Summary | Supply | Demand |  | Leakage/Surplus | Number of |
|  | (Retail Sales) | (Retail Potential) | Retail Gap | Factor | Businesses |
| Total Retail Trade and Food \& Drink (NAICS 44-45, 722) | \$179,365,552 | \$95,260,686 | -\$84,104,866 | -30.6 | 117 |
| Total Retail Trade (NAICS 44-45) | \$147,298,681 | \$81,358,604 | -\$65,940,077 | -28.8 | 68 |
| Total Food \& Drink (NAICS 722) | \$32,066,871 | \$13,902,082 | -\$18,164,789 | -39.5 | 49 |
|  | Supply | Demand |  | Leakage/Surplus | Number of |
| Industry Group | (Retail Sales) | (Retail Potential) | Retail Gap | Factor | Businesses |
| Motor Vehicle \& Parts Dealers (NAICS 441) | \$55,842,146 | \$21,634,424 | -\$34,207,722 | -44.2 | 9 |
| Automobile Dealers (NAICS 4411) | \$52,817,033 | \$18,741,347 | -\$34,075,686 | -47.6 | 4 |
| Other Motor Vehicle Dealers (NAICS 4412) | \$1,669,879 | \$1,787,173 | \$117,294 | 3.4 | 2 |
| Auto Parts, Accessories, and Tire Stores (NAICS 4413) | \$1,355,234 | \$1,105,904 | -\$249,330 | -10.1 | 3 |
| Furniture \& Home Furnishings Stores (NAICS 442) | \$2,082,318 | \$3,055,043 | \$972,725 | 18.9 | 4 |
| Furniture Stores (NAICS 4421) | \$598,125 | \$1,688,559 | \$1,090,434 | 47.7 | 0 |
| Home Furnishings Stores (NAICS 4422) | \$1,484,193 | \$1,366,484 | -\$117,709 | -4.1 | 4 |
| Electronics \& Appliance Stores (NAICS 443/NAICS 4431) | \$1,860,423 | \$2,799,538 | \$939,115 | 20.2 | 6 |
| Bldg Materials, Garden Equip. \& Supply Stores (NAICS 444) | \$2,314,707 | \$2,965,035 | \$650,328 | 12.3 | 3 |
| Building Material and Supplies Dealers (NAICS 4441) | \$2,172,542 | \$2,632,047 | \$459,505 | 9.6 | 2 |
| Lawn and Garden Equipment and Supplies Stores (NAICS 4442) | \$142,165 | \$332,988 | \$190,823 | 40.2 | 1 |
| Food \& Beverage Stores (NAICS 445) | \$12,339,985 | \$16,846,153 | \$4,506,168 | 15.4 | 6 |
| Grocery Stores (NAICS 4451) | \$9,865,052 | \$14,866,086 | \$5,001,034 | 20.2 | 1 |
| Specialty Food Stores (NAICS 4452) | \$1,306,626 | \$1,222,227 | -\$84,399 | -3.3 | 3 |
| Beer, Wine, and Liquor Stores (NAICS 4453) | \$1,168,307 | \$757,840 | -\$410,467 | -21.3 | 2 |
| Health \& Personal Care Stores (NAICS 446/NAICS 4461) | \$3,132,031 | \$3,307,227 | \$175,196 | 2.7 | 3 |
| Gasoline Stations (NAICS 447/NAICS 4471) | \$28,553,323 | \$11,943,452 | -\$16,609,871 | -41.0 | 6 |
| Clothing and Clothing Accessories Stores (NAICS 448) | \$6,279,796 | \$5,300,735 | -\$979,061 | -8.5 | 12 |
| Clothing Stores (NAICS 4481) | \$3,700,803 | \$4,129,372 | \$428,569 | 5.5 | 7 |
| Shoe Stores (NAICS 4482) | \$1,060,117 | \$683,518 | -\$376,599 | -21.6 | 2 |
| Jewelry, Luggage, and Leather Goods Stores (NAICS 4483) | \$1,518,876 | \$487,845 | -\$1,031,031 | -51.4 | 3 |
| Sporting Goods, Hobby, Book, and Music Stores (NAICS 451) | \$2,453,863 | \$1,504,802 | -\$949,061 | -24.0 | 6 |
| Sporting Goods/Hobby/Musical Instrument Stores (NAICS 4511) | \$1,826,794 | \$774,526 | -\$1,052,268 | -40.5 | 5 |
| Book, Periodical, and Music Stores (NAICS 4512) | \$627,069 | \$730,276 | \$103,207 | 7.6 | 1 |

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. ESRI uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services \& Drinking Establishments subsector.
Source: ESRI and infoUSA®.

Retail MarketPlace Profile

| 441 Main Ave <br> De Pere, WI 54115 | Site Type: Radius |  |  | Prepared by Wisco Latitude: Longitude: Radius: | $\begin{array}{r} \text { n Main Street } \\ 44.447494 \\ -88.07182 \\ 1.0 \text { miles } \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry Group | Supply <br> (Retail Sales) | Demand <br> (Retail Potential) | Retail Gap | Leakage/Surplus | Number of Businesses |
| General Merchandise Stores (NAICS 452) | \$27,807,833 | (R9,186,597 | -\$18,621,236 | -50.3 | 2 |
| Department Stores Excluding Leased Depts. (NAICS 4521) | \$14,649,813 | \$6,709,458 | -\$7,940,355 | -37.2 | 1 |
| Other General Merchandise Stores (NAICS 4529) | \$13,158,020 | \$2,477,139 | -\$10,680,881 | -68.3 | 1 |
| Miscellaneous Store Retailers (NAICS 453) | \$4,632,256 | \$1,561,848 | -\$3,070,408 | -49.6 | 11 |
| Florists (NAICS 4531) | \$257,837 | \$106,227 | -\$151,610 | -41.6 | 2 |
| Office Supplies, Stationery, and Gift Stores (NAICS 4532) | \$536,350 | \$732,977 | \$196,627 | 15.5 | 4 |
| Used Merchandise Stores (NAICS 4533) | \$3,247,552 | \$176,111 | -\$3,071,441 | -89.7 | 3 |
| Other Miscellaneous Store Retailers (NAICS 4539) | \$590,517 | \$546,533 | -\$43,984 | -3.9 | 2 |
| Nonstore Retailers (NAICS 454) | \$0 | \$1,253,750 | \$1,253,750 | 100.0 | 0 |
| Electronic Shopping and Mail-Order Houses (NAICS 4541) | \$0 | \$327,434 | \$327,434 | 100.0 | 0 |
| Vending Machine Operators (NAICS 4542) | \$0 | \$178,904 | \$178,904 | 100.0 | 0 |
| Direct Selling Establishments (NAICS 4543) | \$0 | \$747,412 | \$747,412 | 100.0 | 0 |
| Food Services \& Drinking Places (NAICS 722) | \$32,066,871 | \$13,902,082 | -\$18,164,789 | -39.5 | 49 |
| Full-Service Restaurants (NAICS 7221) | \$14,422,223 | \$4,258,048 | -\$10,164,175 | -54.4 | 3 |
| Limited-Service Eating Places (NAICS 7222) | \$10,039,138 | \$6,060,641 | -\$3,978,497 | -24.7 | 31 |
| Special Food Services (NAICS 7223) | \$2,547,328 | \$2,233,383 | -\$313,945 | -6.6 | 3 |
| Drinking Places - Alcoholic Beverages (NAICS 7224) | \$5,058,182 | \$1,350,010 | -\$3,708,172 | -57.9 | 12 |



Source: ESRI and infoUSA®.

|  |  | Prepared by Wisconsin Main Street |  |
| :--- | ---: | ---: | ---: |
| Latitude: | 44.447494 |  |  |
| 441 Main Ave |  | Longitude: | -88.07182 |
| De Pere, WI 54115 |  | Radius: | 1.0 miles |

## Leakage/Surplus Factor by Industry Group




Source: ESRI and infoUSA®.


Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in curr

Source: ESRI and infoUSA®.

|  |  |  | Prepared by Wisconsin Main Street <br> Latitude: <br> 44.447494 <br> Longitude: <br> Radius: |
| :--- | ---: | ---: | ---: | ---: |
| 441 Main Ave |  |  |  |
| 3.0 miles |  |  |  |



Source: ESRI and infoUSA®.

|  |  | Prepared by Wisconsin Main Street |  |
| :--- | ---: | ---: | ---: |
| Latitude: | 44.447494 |  |  |
| 441 Main Ave |  | Longitude: | -88.07182 |
| De Pere, WI 54115 | Site Type: | Radius | 3.0 miles |

## Leakage/Surplus Factor by Industry Group




Source: ESRI and infoUSA®.

|  | Retail MarketPlace Profile |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Prepared by Wisco <br> Latitude: | Main Street 44.447494 |
| 441 Main Ave |  |  |  | Longitude: | -88.07182 |
| De Pere, WI 54115 | Site Type: | Radius |  | Radius: | 5.0 miles |
| Summary Demographics |  |  |  |  |  |
| 2007 Population | 93,665 |  |  |  |  |
| 2007 Households | 37,544 |  |  |  |  |
| 2007 Median Disposable Income | \$43,836 |  |  |  |  |
| 2007 Per Capita Income | \$30,806 |  |  |  |  |
| Industry Summary | Supply (Retail Sales) | Demand (Retail Potential) | Leakage/Surplus |  | Number of Businesses |
|  |  |  | Retail Gap | Factor |  |
| Total Retail Trade and Food \& Drink (NAICS 44-45, 722) | \$1,498,606,820 | \$1,133,068,386 | -\$365,538,434 | -13.9 | 885 |
| Total Retail Trade (NAICS 44-45) | \$1,294,975,101 | \$971,179,721 | -\$323,795,380 | -14.3 | 633 |
| Total Food \& Drink (NAICS 722) | \$203,631,719 | \$161,888,665 | -\$41,743,054 | -11.4 | 252 |
| Industry Group | Supply | Demand |  | Leakage/Surplus Factor | Number of Businesses |
|  | (Retail Sales) | (Retail Potential) | Retail Gap |  |  |
| Motor Vehicle \& Parts Dealers (NAICS 441) | \$295,908,691 | \$263,408,401 | -\$32,500,290 | -5.8 | 62 |
| Automobile Dealers (NAICS 4411) | \$258,306,704 | \$226,909,640 | -\$31,397,064 | -6.5 | 29 |
| Other Motor Vehicle Dealers (NAICS 4412) | \$18,449,137 | \$23,472,608 | \$5,023,471 | 12.0 | 14 |
| Auto Parts, Accessories, and Tire Stores (NAICS 4413) | \$19,152,850 | \$13,026,153 | -\$6,126,697 | -19.0 | 19 |
| Furniture \& Home Furnishings Stores (NAICS 442) | \$52,778,859 | \$37,951,303 | -\$14,827,556 | -16.3 | 49 |
| Furniture Stores (NAICS 4421) | \$27,869,771 | \$20,842,708 | -\$7,027,063 | -14.4 | 19 |
| Home Furnishings Stores (NAICS 4422) | \$24,909,088 | \$17,108,595 | -\$7,800,493 | -18.6 | 30 |
| Electronics \& Appliance Stores (NAICS 443/NAICS 4431) | \$33,724,879 | \$32,821,748 | -\$903,131 | -1.4 | 54 |
| Bldg Materials, Garden Equip. \& Supply Stores (NAICS 444) | \$63,481,269 | \$39,880,233 | -\$23,601,036 | -22.8 | 50 |
| Building Material and Supplies Dealers (NAICS 4441) | \$59,929,735 | \$35,358,485 | -\$24,571,250 | -25.8 | 43 |
| Lawn and Garden Equipment and Supplies Stores (NAICS 4442) | \$3,551,534 | \$4,521,748 | \$970,214 | 12.0 | 7 |
| Food \& Beverage Stores (NAICS 445) | \$164,786,936 | \$195,984,285 | \$31,197,349 | 8.6 | 58 |
| Grocery Stores (NAICS 4451) | \$155,649,611 | \$173,268,536 | \$17,618,925 | 5.4 | 24 |
| Specialty Food Stores (NAICS 4452) | \$3,388,915 | \$14,217,591 | \$10,828,676 | 61.5 | 23 |
| Beer, Wine, and Liquor Stores (NAICS 4453) | \$5,748,410 | \$8,498,158 | \$2,749,748 | 19.3 | 11 |
| Health \& Personal Care Stores (NAICS 446/NAICS 4461) | \$68,703,875 | \$38,961,833 | -\$29,742,042 | -27.6 | 31 |
| Gasoline Stations (NAICS 447/NAICS 4471) | \$214,655,338 | \$140,165,326 | -\$74,490,012 | -21.0 | 40 |
| Clothing and Clothing Accessories Stores (NAICS 448) | \$104,058,546 | \$62,044,460 | -\$42,014,086 | -25.3 | 98 |
| Clothing Stores (NAICS 4481) | \$80,127,706 | \$48,339,639 | -\$31,788,067 | -24.7 | 65 |
| Shoe Stores (NAICS 4482) | \$6,339,568 | \$7,805,857 | \$1,466,289 | 10.4 | 10 |
| Jewelry, Luggage, and Leather Goods Stores (NAICS 4483) | \$17,591,272 | \$5,898,964 | -\$11,692,308 | -49.8 | 23 |
| Sporting Goods, Hobby, Book, and Music Stores (NAICS 451) | \$31,621,417 | \$16,835,799 | -\$14,785,618 | -30.5 | 52 |
| Sporting Goods/Hobby/Musical Instrument Stores (NAICS 4511) | \$23,417,943 | \$9,241,212 | -\$14,176,731 | -43.4 | 42 |
| Book, Periodical, and Music Stores (NAICS 4512) | \$8,203,474 | \$7,594,587 | -\$608,887 | -3.9 | 10 |

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in curr

Source: ESRI and infoUSA®.

Retail MarketPlace Profile

| 441 Main Ave <br> De Pere, WI 54115 | Site Type: Radius |  |  | Prepared by Wisconsin Main Street  <br> Latitude: 44.447494 <br> Longitude: -88.07182 <br> Radius: 5.0 miles |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Supply | Demand |  | Leakage/Surplus | Number of |
| Industry Group | (Retail Sales) | (Retail Potential) | Retail Gap | Factor | Businesses |
| General Merchandise Stores (NAICS 452) | \$205,873,246 | \$109,050,607 | -\$96,822,639 | -30.7 | 27 |
| Department Stores Excluding Leased Depts. (NAICS 4521) | \$131,751,918 | \$79,573,935 | -\$52,177,983 | -24.7 | 18 |
| Other General Merchandise Stores (NAICS 4529) | \$74,121,328 | \$29,476,672 | -\$44,644,656 | -43.1 | 9 |
| Miscellaneous Store Retailers (NAICS 453) | \$31,341,418 | \$18,869,123 | -\$12,472,295 | -24.8 | 106 |
| Florists (NAICS 4531) | \$4,554,766 | \$1,441,484 | -\$3,113,282 | -51.9 | 20 |
| Office Supplies, Stationery, and Gift Stores (NAICS 4532) | \$9,190,201 | \$8,774,123 | -\$416,078 | -2.3 | 35 |
| Used Merchandise Stores (NAICS 4533) | \$4,918,556 | \$1,931,080 | -\$2,987,476 | -43.6 | 19 |
| Other Miscellaneous Store Retailers (NAICS 4539) | \$12,677,895 | \$6,722,436 | -\$5,955,459 | -30.7 | 32 |
| Nonstore Retailers (NAICS 454) | \$28,040,627 | \$15,206,603 | -\$12,834,024 | -29.7 | 6 |
| Electronic Shopping and Mail-Order Houses (NAICS 4541) | \$0 | \$3,836,548 | \$3,836,548 | 100.0 | 0 |
| Vending Machine Operators (NAICS 4542) | \$13,169,368 | \$2,085,201 | -\$11,084,167 | -72.7 | 1 |
| Direct Selling Establishments (NAICS 4543) | \$14,871,259 | \$9,284,854 | -\$5,586,405 | -23.1 | 5 |
| Food Services \& Drinking Places (NAICS 722) | \$203,631,719 | \$161,888,665 | -\$41,743,054 | -11.4 | 252 |
| Full-Service Restaurants (NAICS 7221) | \$49,840,233 | \$49,780,479 | -\$59,754 | -0.1 | 8 |
| Limited-Service Eating Places (NAICS 7222) | \$79,545,135 | \$70,436,259 | -\$9,108,876 | -6.1 | 188 |
| Special Food Services (NAICS 7223) | \$55,546,374 | \$25,960,404 | -\$29,585,970 | -36.3 | 13 |
| Drinking Places - Alcoholic Beverages (NAICS 7224) | \$18,699,977 | \$15,711,523 | -\$2,988,454 | -8.7 | 43 |






Source: ESRI and infoUSA®.

